

PRIVATE EQUITY INSIGHTS DASHBOARD

Mid-Market U.S. Private Equity Data for April 2024

\$549.6B ▼ 1.1% MoM

US-based PE's Dry Powder as of 30-April

In April

198 ▼ 6% MoM

Total closed mid-market deals

\$5.2B* ▲ 67% MoM

Total closed mid-market deal volume

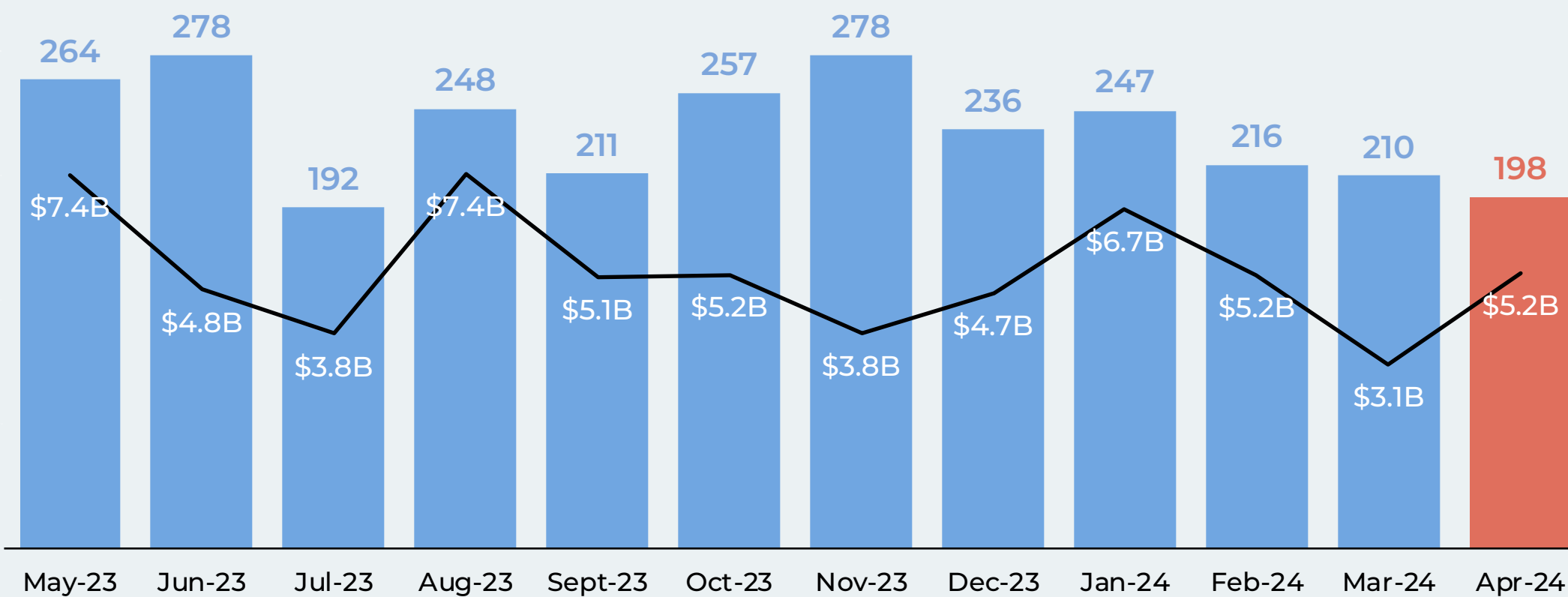
~2.6 months

Average time to close deals

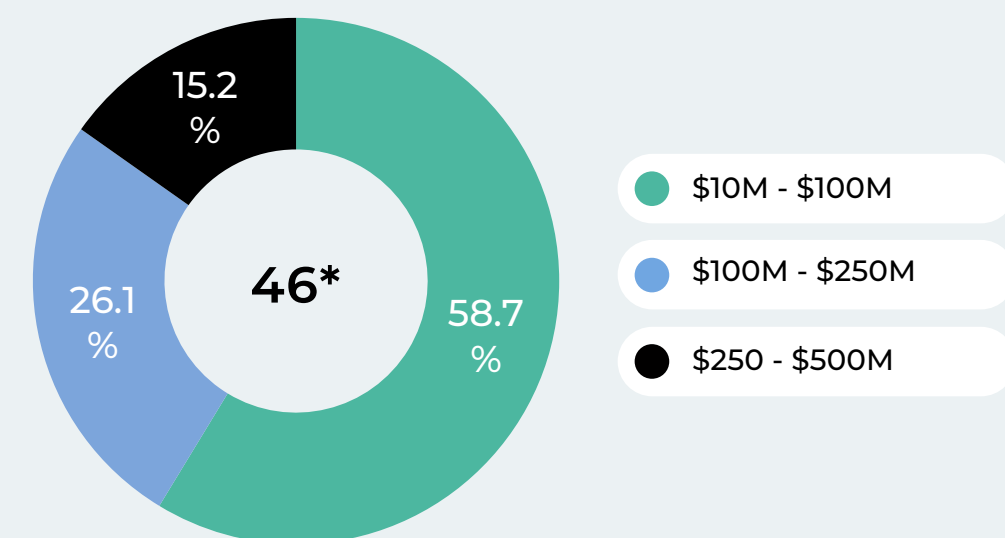
32

Total PE funds closed

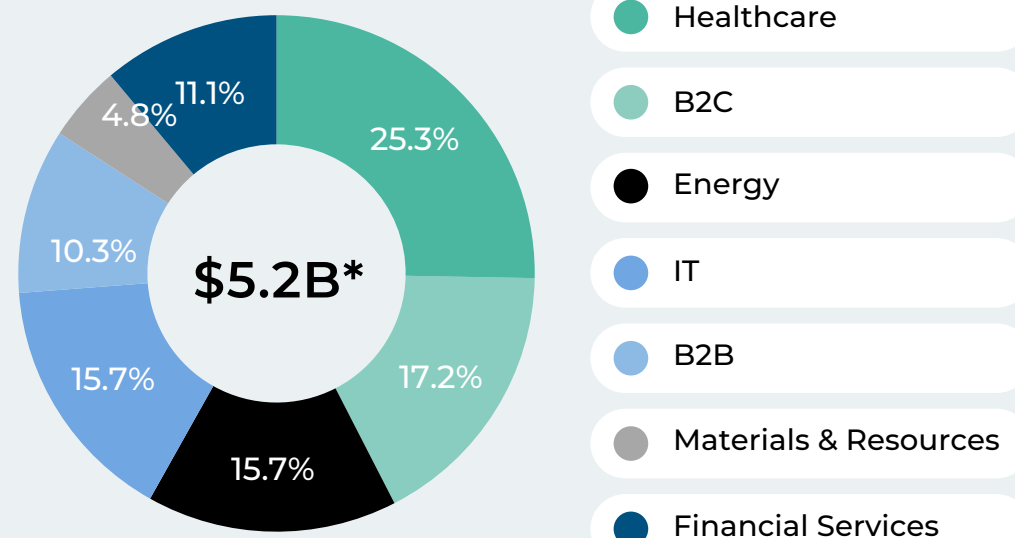
PE MID-MARKET DEAL TRACKER



DEAL COUNTS BY SIZES - APRIL



CAPITAL INVESTED BY INDUSTRY - APRIL



Notable deals in April



Growth/\$425.0M

Riddell

Growth/\$400.0M



Buyout/\$375.0M



Buyout/\$371.0M

TOP 10 PE FUNDS (BY SIZE) CLOSED IN APRIL

FUND NAME	FUND SIZE	CLOSE DATE
Vista Equity Partners Fund VIII	\$20.0B	18-Apr-24
Arctos Sports Partners Fund II	\$4.1B	03-Apr-24
Mercur Private Investment Partners VII	\$3.9B	26-Apr-24
Sterling Group Partners VI	\$3.5B	22-Apr-24
SK Capital Partners VI	\$2.97B	10-Apr-24
Decarbonization Partners Fund I	\$1.4B	25-Apr-24
Brightstar Capital Partners Fund III	\$1.26B	11-Apr-24
Vestar Capital Partners Continuation Fund	\$1.2B	23-Apr-24
OceanSound SMX Rollover	\$1.15B	03-Apr-24
Lone View Capital Fund I	\$850.0M	11-Apr-24

RECENT FIRST-TIME PE FUND MANAGERS WITH TARGET FUND SIZES

FUND NAME	FUND SIZE	OPEN DATE
Allied Climate Partners Catalytic Core Fund	-	20-Dec-23
Bicycle I	\$500.0M	14-Jun-23
OneIM Fund I	-	18-Jan-23
Trident American Dreams Fund I	\$250.0M	01-Sep-22
L2 Point Opportunities I	\$300.0M	09-May-22



The total disclosed deal volume increased by ~67% in April MoM, whereas the deal count decreased by 6%.



The healthcare industry continued to be the top recipient (~25%) of capital in April, but witnessed a drop as compared to March (~40%).

*Denotes data for deals with disclosed values

Source: PitchBook Data, Inc. and other publicly available data. Data has not been reviewed by PitchBook analysts.