



PRIVATE EQUITY INSIGHTS DASHBOARD

Mid-Market U.S. Private Equity Data for June 2024

\$581.9B ▲ 6.2% MoM

US-based PE's Dry Powder as of 30-June

In June

190 ▼ 14.8% MoM

Total closed mid-market deals

\$2.6B* ▼ 38.1% MoM

Total closed mid-market deal volume

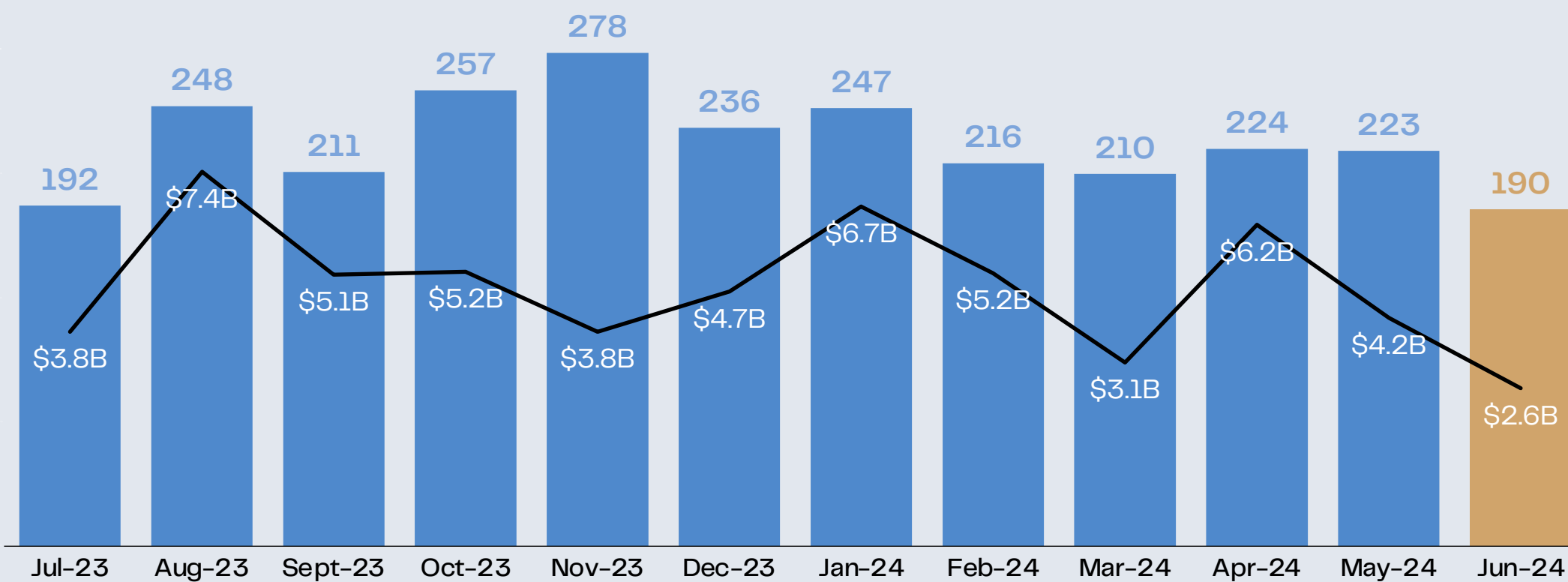
~2.5 months

Average time to close deals

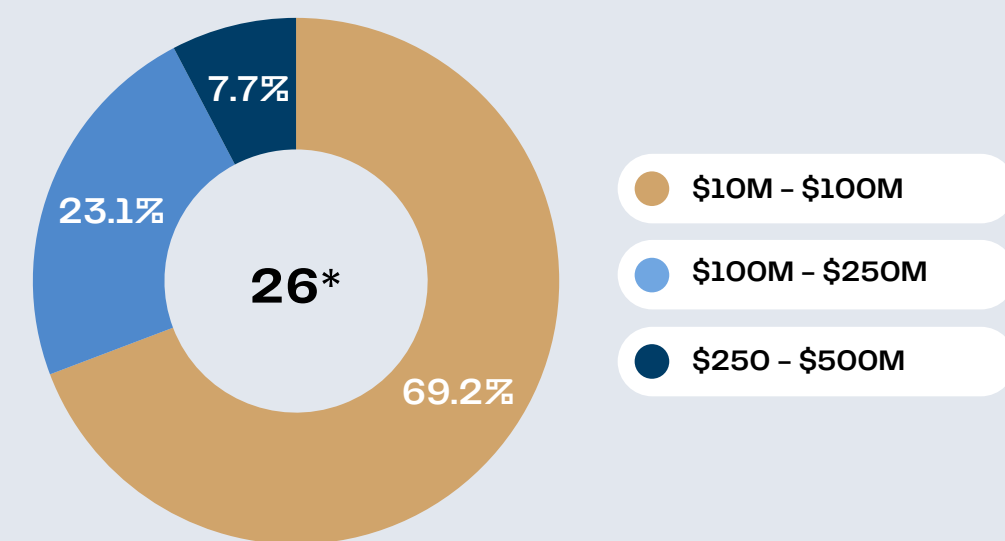
21

Total PE funds closed

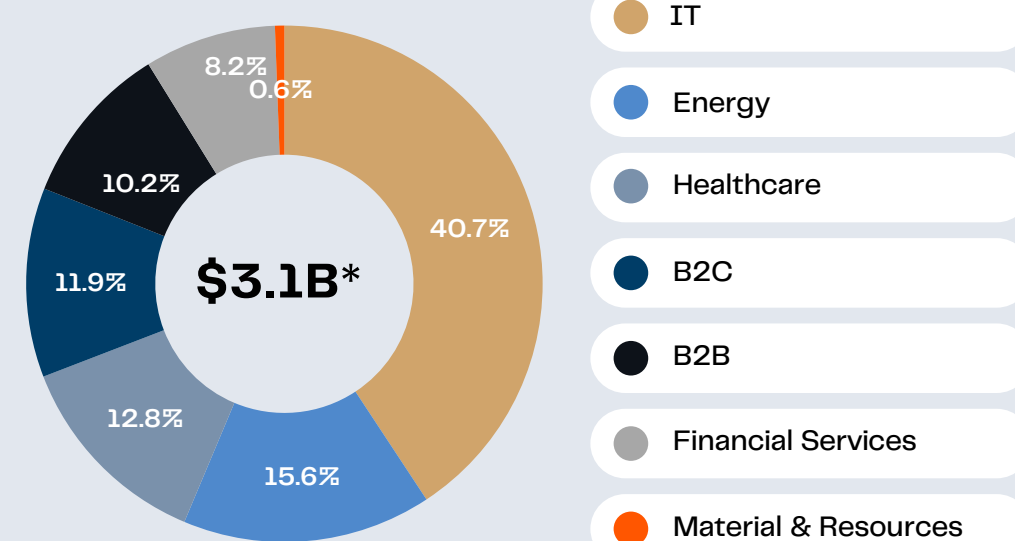
PE MID-MARKET DEAL TRACKER



DEAL COUNTS BY SIZES - JUNE



CAPITAL INVESTED BY INDUSTRY - JUNE



Notable deals in June

AUTODESK

PIPE/\$500.0M

DORAL
LLC

Growth/\$400.0M

Creatio

Growth/\$200.0M

FISICA

Buyout/\$200.0M

TOP 10 PE FUNDS (BY SIZE) CLOSED IN JUNE

FUND NAME	FUND SIZE	CLOSE DATE
Hamilton Lane Secondary Fund VI	\$5.60B	18-Jun-24
Kinderhook Capital Fund 8	\$2.75B	18-Jun-24
Aquiline Financial Services Fund V	\$2.30B	06-Jun-24
Charlesbank Technology Opportunities Fund II	\$1.27B	18-Jun-24
Aquiline Financial Services Continuation Fund	\$1.1B	06-Jun-24
THL Automation Fund II	\$900.0M	14-Jun-24
InTandem Capital Partners Fund III	\$715.0M	11-Jun-24
270 Life Sciences Private Capital Master Fund I	\$500.0M	13-Jun-24
Crosspoint C-Vehicle I	\$380.7M	28-Jun-24
Invision Capital III	\$310.0M	10-Jun-24

RECENT FIRST-TIME PE FUND MANAGERS WITH TARGET FUND SIZES

FUND NAME	FUND SIZE	OPEN DATE
Allied Climate Partners Catalytic Core Fund	-	20-Dec-23
NMC Fund I	\$50.0M	25-Jul-23
Bicycle I	\$500.0M	14-Jun-23
Smith Point Capital Fund I	\$300.0M - \$400.0M	25-Apr-23
Trident American Dreams Fund I	\$250.0M	01-Sep-22



The total disclosed deal volume decreased by ~38% month-over-month in June, with deals ranging from \$10 million to \$100 million contributing over 69%



In June, the IT industry became the top recipient of capital, receiving approximately 40.7%, up from around 27%

*Denotes data for deals with disclosed values

Source: PitchBook Data, Inc. and other publicly available data. Data has not been reviewed by PitchBook analysts.