



# PRIVATE EQUITY INSIGHTS DASHBOARD

Mid-Market U.S. Private Equity Data for July 2024

**\$602.6B** ▲ 3.5% MoM

US-based PE's Dry Powder as of 31-July

In July

**206** ▲ 8.4% MoM

Total closed mid-market deals

**\$4.6B\*** ▲ 76.9% MoM

Total closed mid-market deal volume

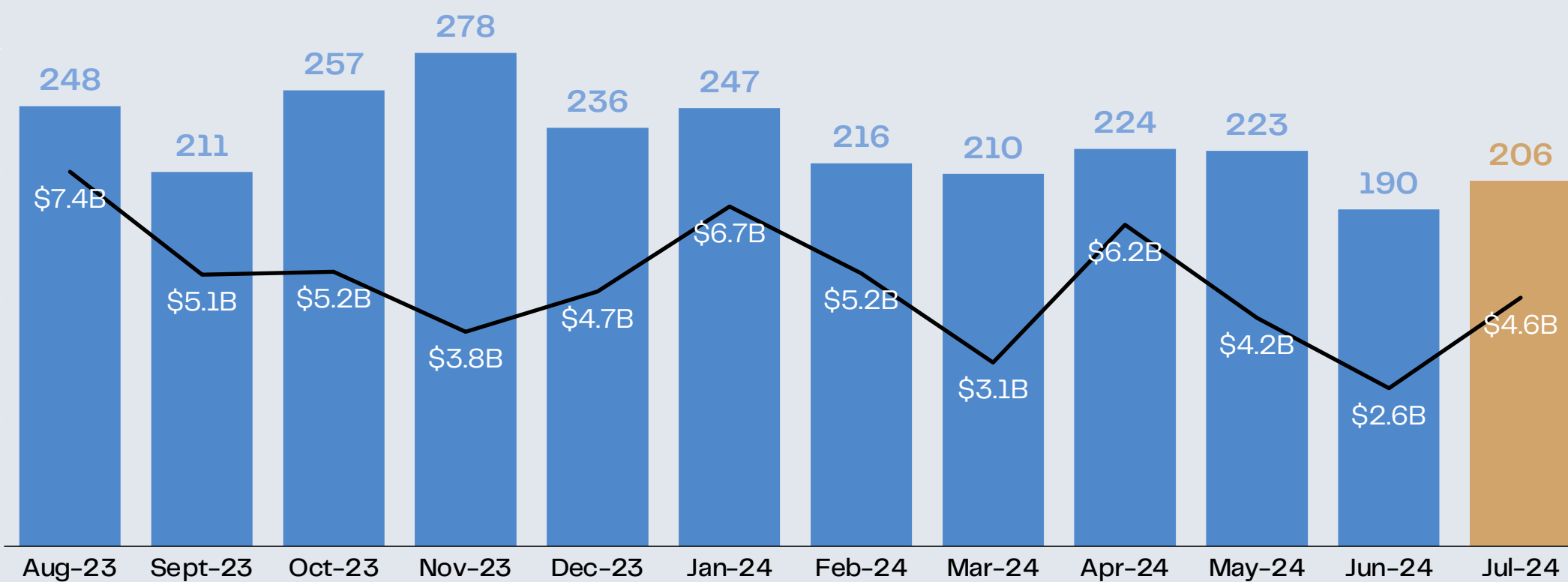
**~5.1 months**

Average time to close deals

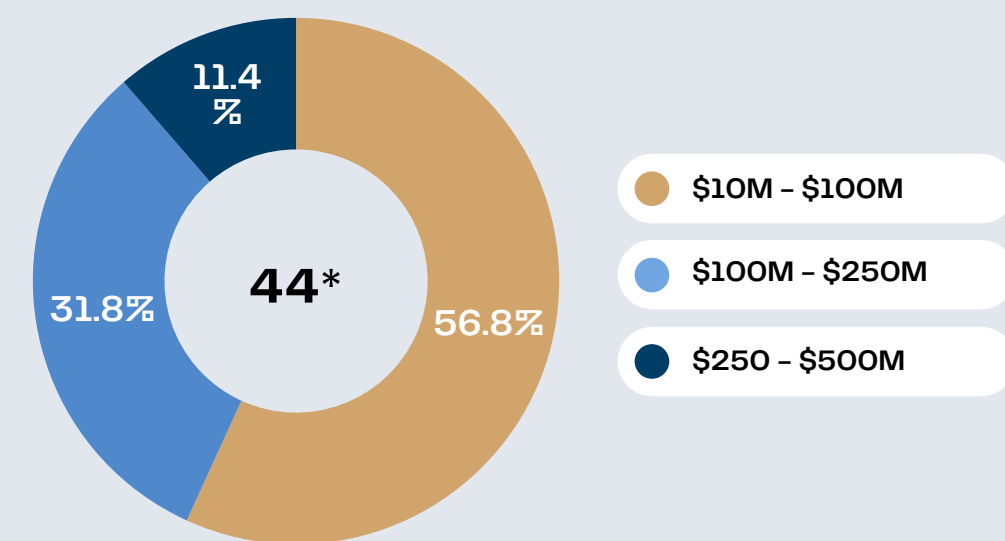
**46**

Total PE funds closed

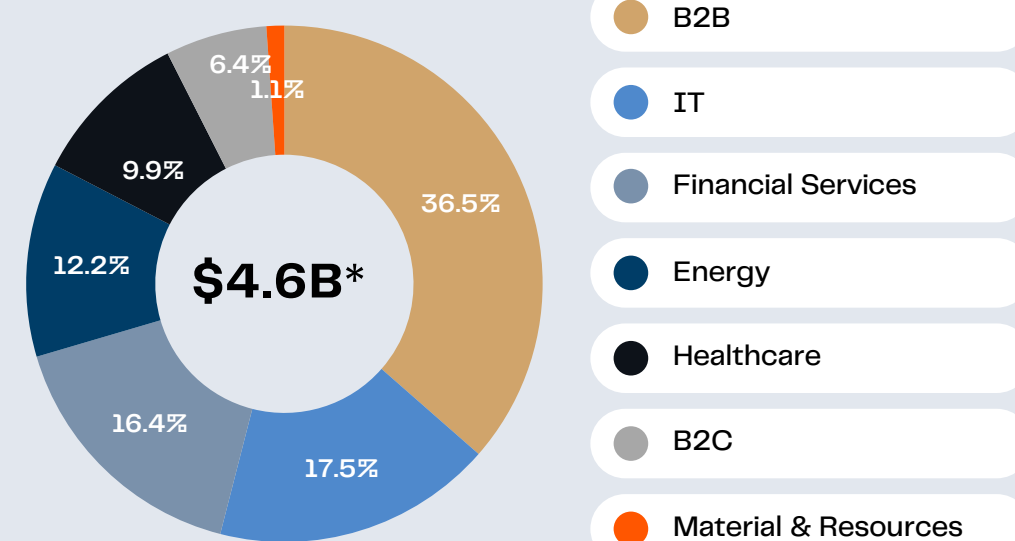
## PE MID-MARKET DEAL TRACKER



## DEAL COUNTS BY SIZES - JULY



## CAPITAL INVESTED BY INDUSTRY - JULY



## Notable deals in July

**ALVARIUM TIEDEMANN | AITi**  
PIPE/\$400.0M

**AIR CONTROL CONCEPTS**  
Growth/\$300.0M

**CLOVERLEAF**  
Growth/\$300.0M

**TELLURIAN**  
Buyout/\$260.0M

## TOP 10 PE FUNDS (BY SIZE) CLOSED IN JULY

FUND NAME	FUND SIZE	CLOSE DATE
New Mountain Partners VII	\$15.40B	01-Jul-24
ICONIQ Strategic Partners VII	\$5.75B	22-Jul-24
Monomoy Capital Partners V	\$2.25B	09-Jul-24
Graham Partners VI	\$1.84B	03-Jul-24
Kingswood Capital Opportunities Fund III	\$1.50B	18-Jul-24
Avesi Partners Fund II	\$1.35B	09-Jul-24
AE Industrial Partners Fund III	\$1.28B	09-Jul-24
Amulet Capital Fund III	\$1.2B	29-Jul-24
MetLife Investment Private Equity Partners II	\$1.2B	08-Jul-24
Silver Hill Energy Partners IV	\$1.13B	31-Jul-24

## RECENT FIRST-TIME PE FUND MANAGERS WITH TARGET FUND SIZES

FUND NAME	FUND SIZE	OPEN DATE
Excolere Equity Partners Fund I	\$300.0M - \$400.0M	11-Jul-24
Allied Climate Partners Catalytic Core Fund	-	20-Dec-23
NMC Fund I	\$50.0M	25-Jul-23
Bicycle I	\$500.0M	14-Jun-23
Smith Point Capital Fund I	\$300.0M - \$400.0M	25-Apr-23

✓ The total disclosed deal volume increased by ~77% month-over-month in July, with deals ranging from \$10 million to \$100 million contributing over 56%

✓ In July, the B2B industry became the top recipient of capital, receiving approximately 36.5%, up from around 11.9%

\*Denotes data for deals with disclosed values

Source: PitchBook Data, Inc. and other publicly available data. Data has not been reviewed by PitchBook analysts.