



PRIVATE EQUITY INSIGHTS DASHBOARD

Mid-Market U.S. Private Equity Data for August 2024

\$837.8B ▲ 39.0% MoM

US-based PE's Dry Powder as of 30-August

In August

170 ▼ 17.5% MoM

Total closed mid-market deals

\$2.5B* ▼ 45.7% MoM

Total closed mid-market deal volume

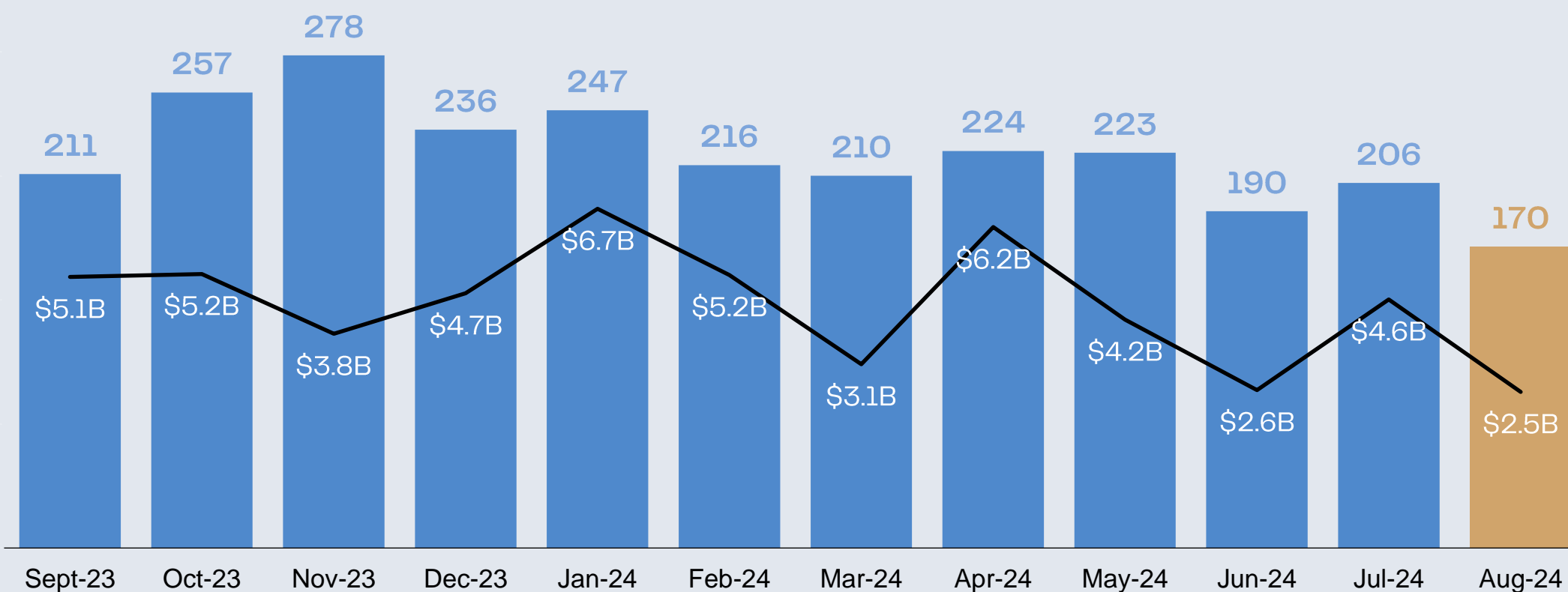
~2.6 months

Average time to close deals

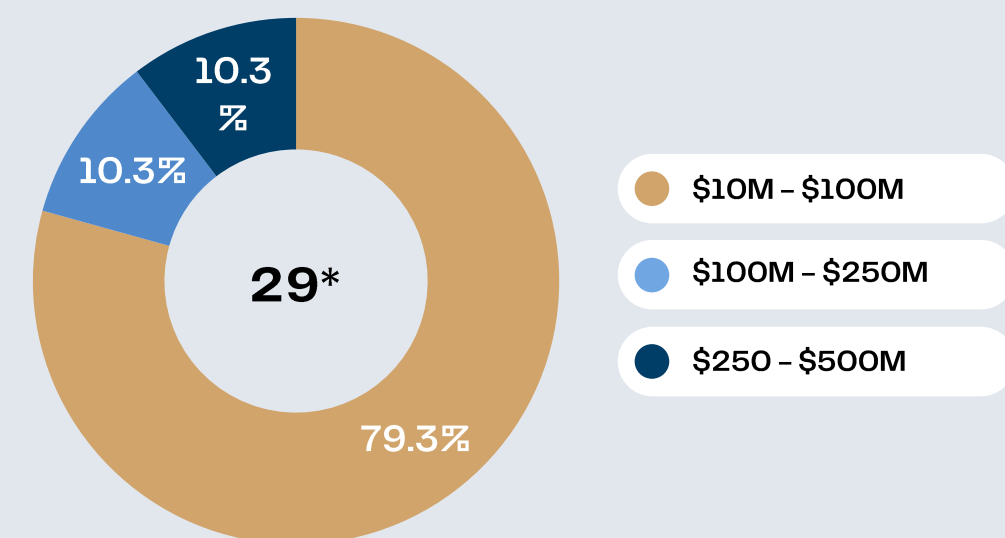
27

Total PE funds closed

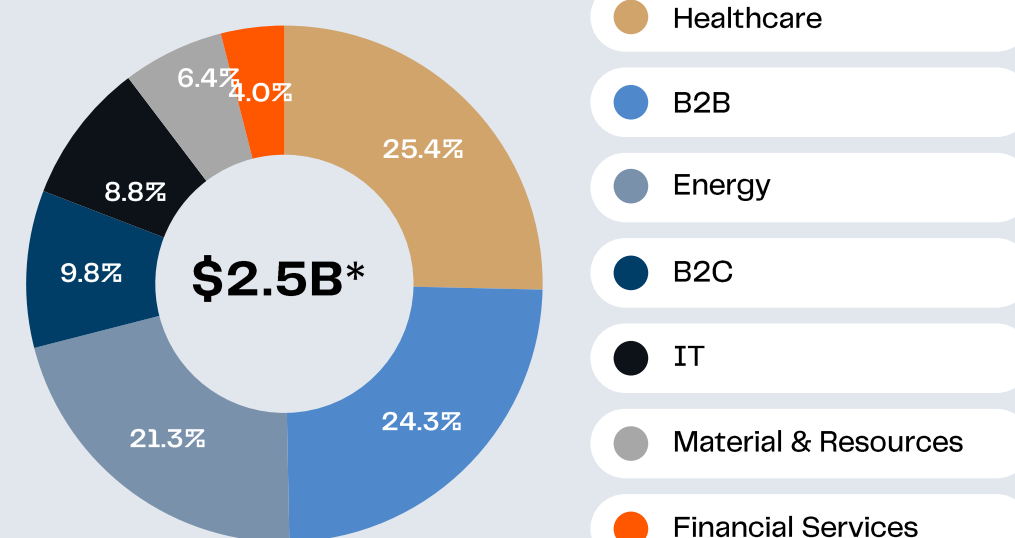
PE MID-MARKET DEAL TRACKER



DEAL COUNTS BY SIZES - AUGUST



CAPITAL INVESTED BY INDUSTRY - AUGUST



Notable deals in August

BRIGHTNIGHT
Growth/\$440.0M

Asset acquisition by KKR:
6 logistics properties
Buyout/\$377.0M

ORUKA
THERAPEUTICS
PIPE/\$275.0M

WHOLE EARTH
Buyout/\$169.0M

TOP 10 PE FUNDS (BY SIZE) CLOSED IN AUGUST

FUND NAME	FUND SIZE	CLOSE DATE
Tenex Capital Partners IV	\$1.90B	02-Aug-24
CenterOak Equity Fund III	\$1.10B	26-Aug-24
Resurgens Technology Partners III	\$0.80B	14-Aug-24
Balderton Capital Growth II	\$0.68B	12-Aug-24
FSN Capital Confluence	\$0.64B	06-Aug-24
Cormorant Private Healthcare Fund V	\$0.44B	08-Aug-24
Equip Capital Continuation Fund	\$0.34B	30-Aug-24
Continuum Equity Partners Fund II	\$0.25B	29-Aug-24
Heritage Holding Fund I	\$0.22B	22-Aug-24
NextGen Growth Partners Fund III	\$0.17B	15-Aug-24

RECENT FIRST-TIME PE FUND MANAGERS WITH TARGET FUND SIZES

FUND NAME	FUND SIZE	OPEN DATE
Excolere Equity Partners Fund I	\$300.0M - \$400.0M	11-Jul-24
Allied Climate Partners Catalytic Core Fund	-	20-Dec-23
NMC Fund I	\$50.0M	25-Jul-23
Bicycle I	\$500.0M	14-Jun-23
Smith Point Capital Fund I	\$300.0M - \$400.0M	25-Apr-23

✓ The total disclosed deal volume decreased by ~45% month-over-month in August, with deals ranging from \$10 million to \$100 million contributing almost 80%

✓ In August, the Healthcare industry became the top recipient of capital, receiving ~25%, up from around 10%

*Denotes data for deals with disclosed values

Source: PitchBook Data, Inc. and other publicly available data. Data has not been reviewed by PitchBook analysts.