



PRIVATE EQUITY INSIGHTS DASHBOARD

Mid-Market U.S. Private Equity Data for September 2024

\$910.8B ▲ 8.7% MoM

US-based PE's Dry Powder as of 30-September

In September

197 ▲ 15.9% MoM

Total closed mid-market deals

\$3.1B* ▲ 24.0% MoM

Total closed mid-market deal volume

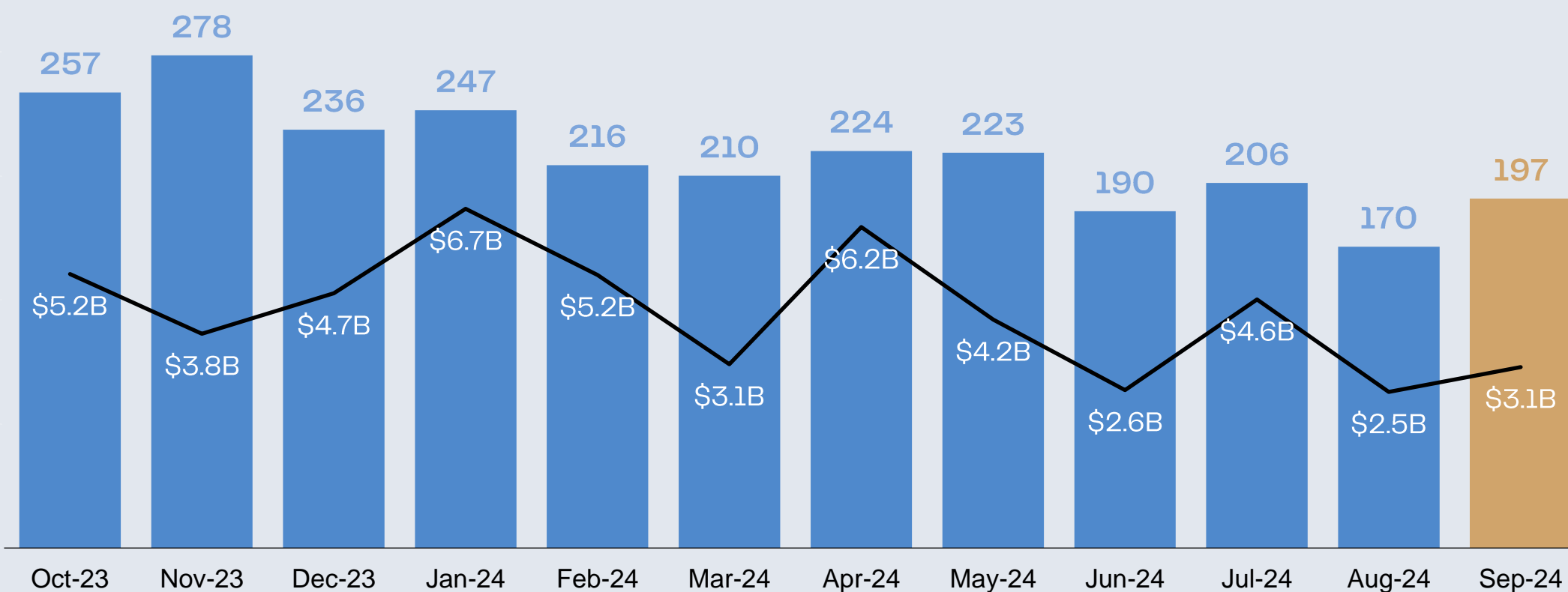
~2.4 months

Average time to close deals

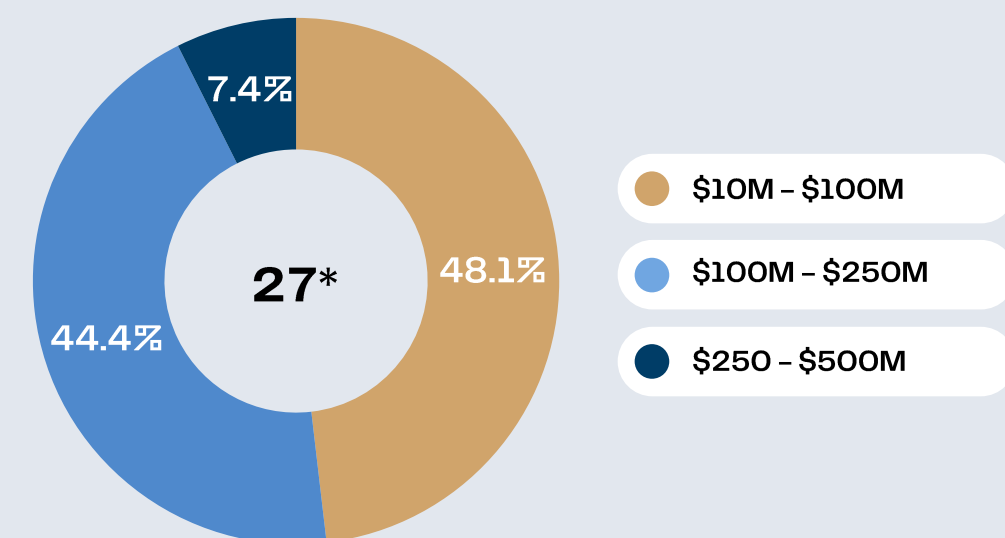
40

Total PE funds closed

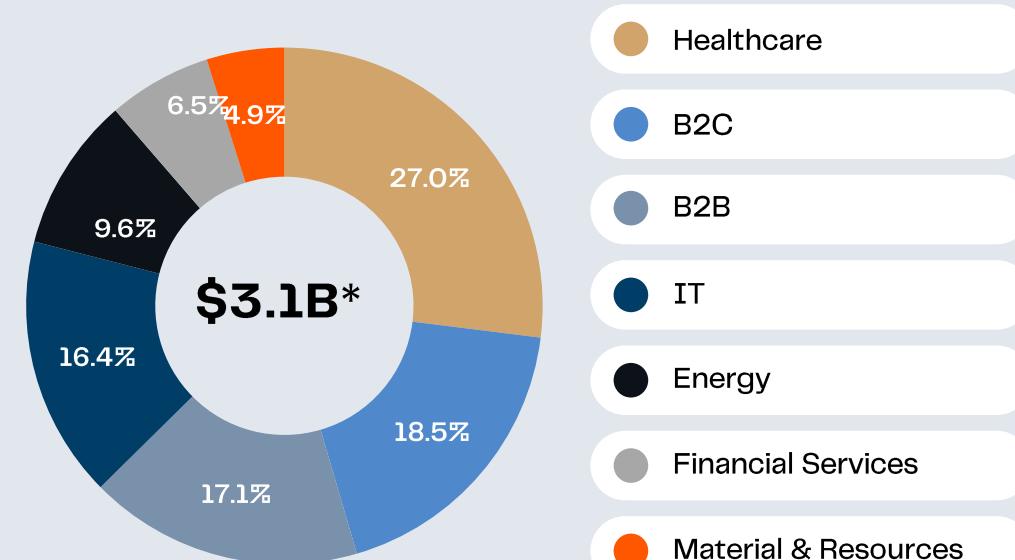
PE MID-MARKET DEAL TRACKER



DEAL COUNTS BY SIZES - SEPTEMBER



CAPITAL INVESTED BY INDUSTRY - SEPTEMBER



Notable deals in September

KENDRA SCOTT
Growth/\$375.0M

FOUNDATION WELLNESS
Buyout/\$353.4M

Summit therapeutics
PIPE/\$235.0M

NILLY
Growth/\$200.0M

TOP 10 PE FUNDS (BY SIZE) CLOSED IN SEPTEMBER

FUND NAME	FUND SIZE	CLOSE DATE
Vitruvian Investment Partnership V	\$8.10B	25-Sep-24
KKR Ascendant Fund	\$4.60B	23-Sep-24
Kohlberg NY Investors X	\$4.30B	13-Sep-24
EQT Active Core Infrastructure Fund	\$3.20B	24-Sep-24
Bain Capital Life Sciences Fund IV	\$3.00B	10-Sep-24
European Private Investment Club Fund III	\$2.21B	09-Sep-24
Inflexion Enterprise Fund VI	\$1.27B	09-Sep-24
GHK Fund II	\$0.87B	30-Sep-24
1GT Fund	\$0.83B	30-Sep-24
Triangle Investment Opportunities	\$0.71B	09-Sep-24

RECENT FIRST-TIME PE FUND MANAGERS WITH TARGET FUND SIZES

FUND NAME	FUND SIZE	OPEN DATE
Excolere Equity Partners Fund I	\$300.0M - \$400.0M	11-Jul-24
Allied Climate Partners Catalytic Core Fund	-	20-Dec-23
NMC Fund I	\$50.0M	25-Jul-23
Bicycle I	\$500.0M	14-Jun-23
Smith Point Capital Fund I	\$300.0M - \$400.0M	25-Apr-23



The total disclosed deal volume increased by ~24% month-over-month in September, with deals ranging from \$10 million to \$250 million contributing almost 93%



In September, the Healthcare industry remained the top recipient of capital, receiving ~27%

*Denotes data for deals with disclosed values

Source: PitchBook Data, Inc. and other publicly available data. Data has not been reviewed by PitchBook analysts.