



PRIVATE EQUITY INSIGHTS DASHBOARD

Mid-Market U.S. Private Equity Data for October 2024

\$888.6B ▼ 2.4% MoM

US-based PE's Dry Powder as of 31-October

In October

205 ▲ 4.06% MoM

Total closed mid-market deals

\$3.6B* ▲ 16.1% MoM

Total closed mid-market deal volume

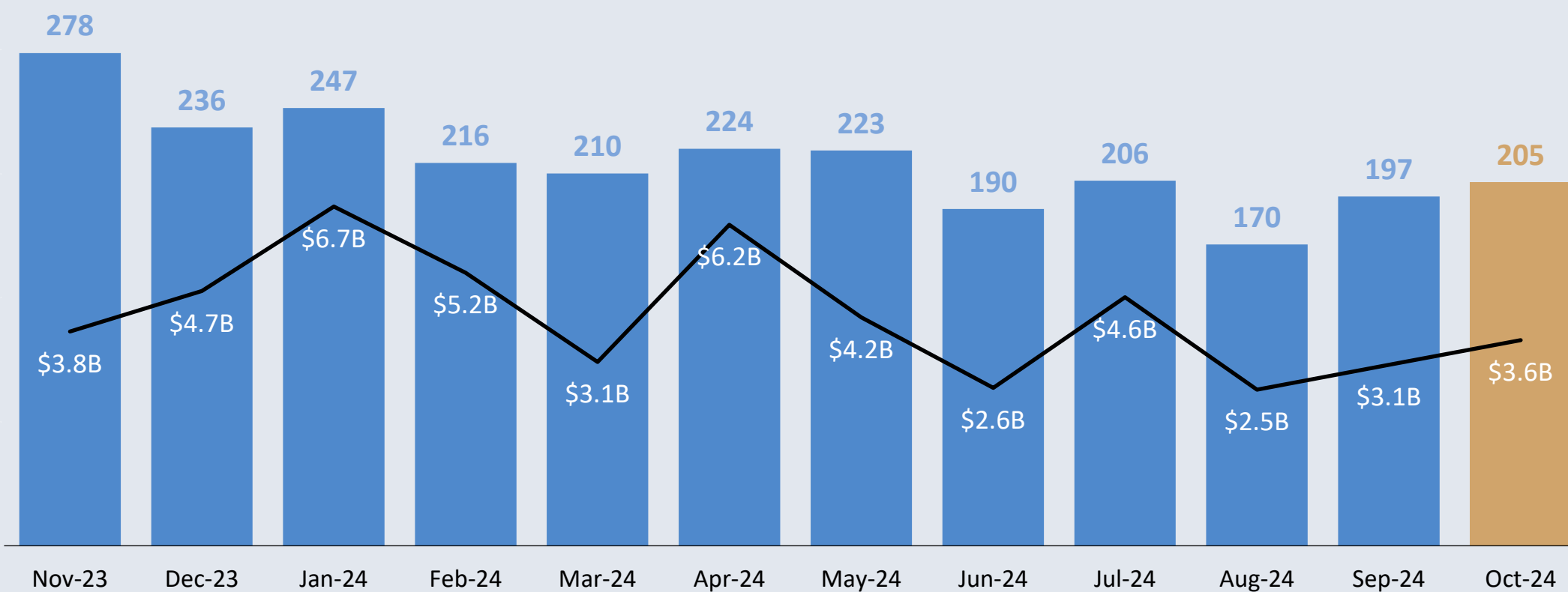
~3.2 months

Average time to close deals

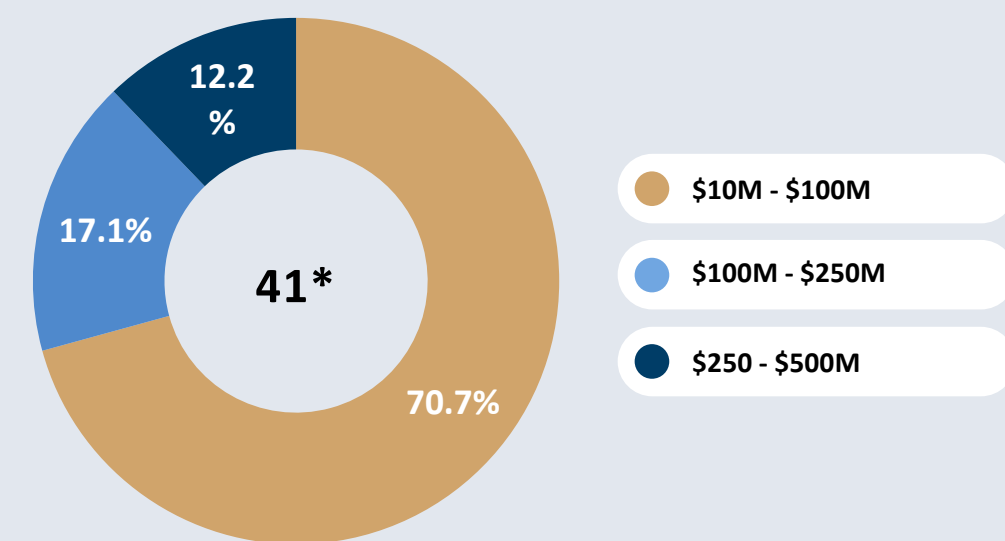
66

Total PE funds closed

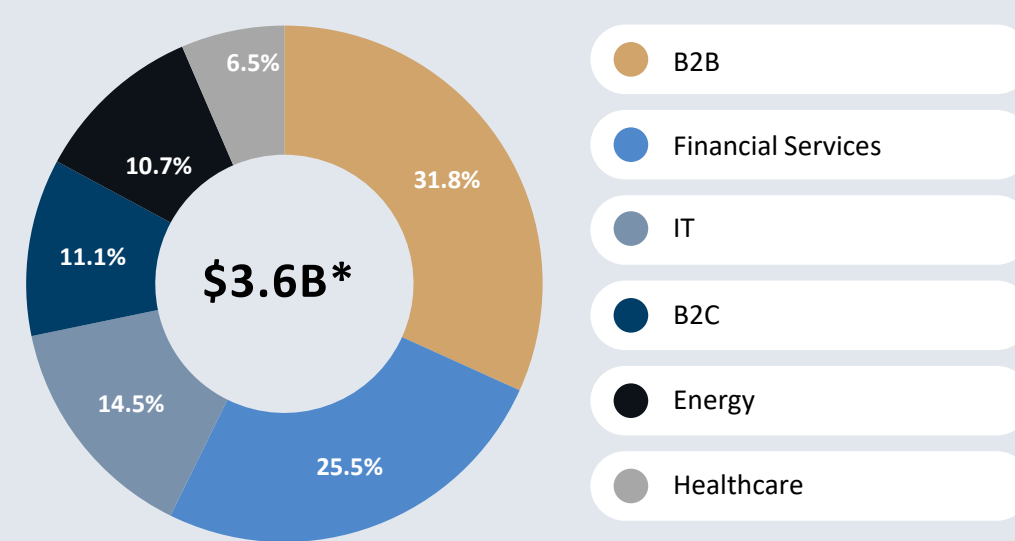
PE MID-MARKET DEAL TRACKER



DEAL COUNTS BY SIZES - OCTOBER



CAPITAL INVESTED BY INDUSTRY - OCTOBER



Notable deals in October



Growth/\$350.0M



Growth/\$300.0M



Growth/\$300.0M



Growth/\$288.0M

TOP 10 PE FUNDS (BY SIZE) CLOSED IN OCTOBER

FUND NAME	FUND SIZE	CLOSE DATE
Summit Partners Growth Equity Fund XII	\$9.50B	02-Oct-24
Berkshire Fund XI	\$7.80B	30-Oct-24
Nautic Partners XI	\$4.50B	24-Oct-24
TJC Multi-Asset Continuation Fund	\$2.10B	01-Oct-24
H.I.G. Capital Partners VII	\$2.00B	28-Oct-24
BlackFin Financial Services Fund IV	\$1.99B	17-Oct-24
Mill Point Capital Partners III	\$1.70B	10-Oct-24
SCI Capital Partners Continuation Fund	\$1.60B	08-Oct-24
Insight Partners Continuation Fund III	\$1.50B	15-Oct-24
Hunan Strategic New Industry Development RMB Fund	\$1.42B	16-Oct-24

RECENT FIRST-TIME PE FUND MANAGERS WITH TARGET FUND SIZES

FUND NAME	FUND SIZE	OPEN DATE
Invidia Curie Fund I	850.0M	30-Oct-24
Excolere Equity Partners Fund I	\$300.0M - \$400.0M	11-Jul-24
Allied Climate Partners Catalytic Core Fund	-	20-Dec-23
NMC Fund I	\$50.0M	25-Jul-23
Bicycle I	\$500.0M	14-Jun-23



The total disclosed deal volume increased by ~16% month-over-month in October, with deals ranging from \$10 million to \$100 million contributing almost 71%



In October, the B2B industry became the top recipient of capital, receiving ~32%, up from around 17%

*Denotes data for deals with disclosed values

Source: PitchBook Data, Inc. and other publicly available data. Data has not been reviewed by PitchBook analysts.