



PRIVATE EQUITY INSIGHTS DASHBOARD

Mid-Market U.S. Private Equity Data for November 2024

\$897.8B ▲ 1.0% MoM

US-based PE's Dry Powder as of 30-November

In November

201 ▼ 12.23% MoM

Total closed mid-market deals

\$4.3B* ▲ 19.4% MoM

Total closed mid-market deal volume

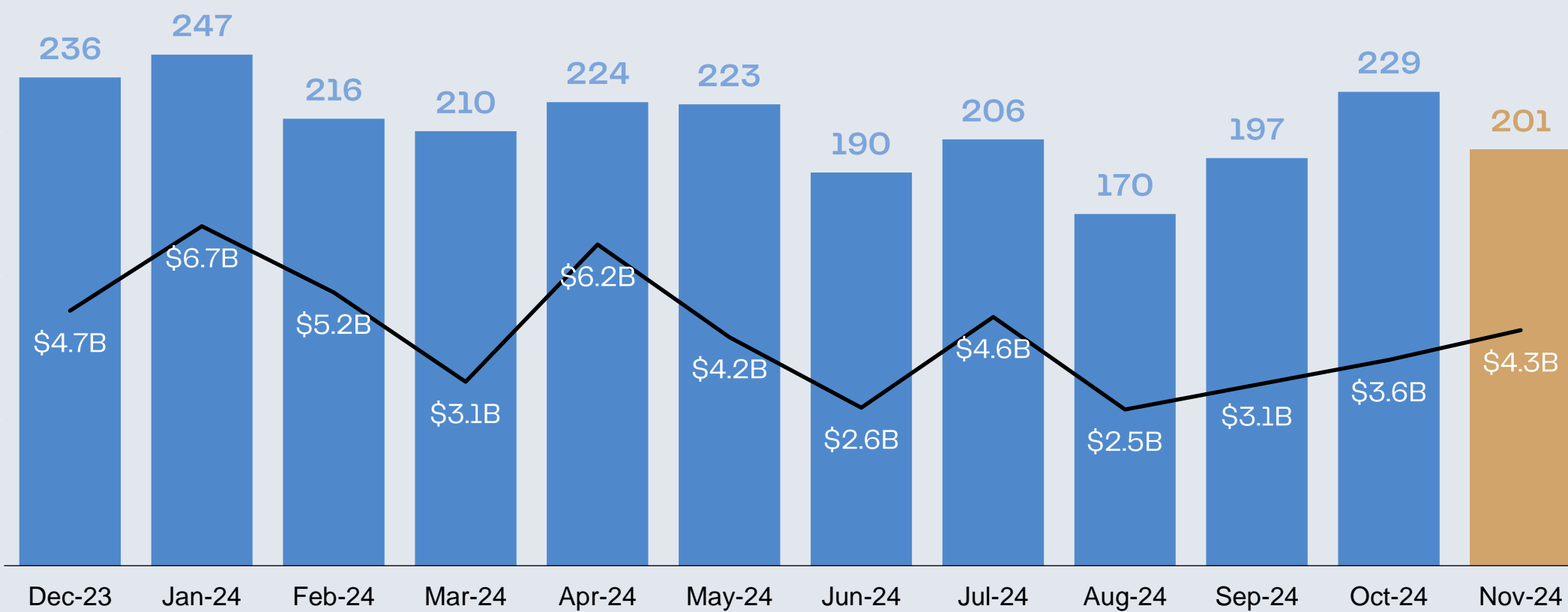
~4.0 months ▲ 25.0% MoM

Average time to close deals

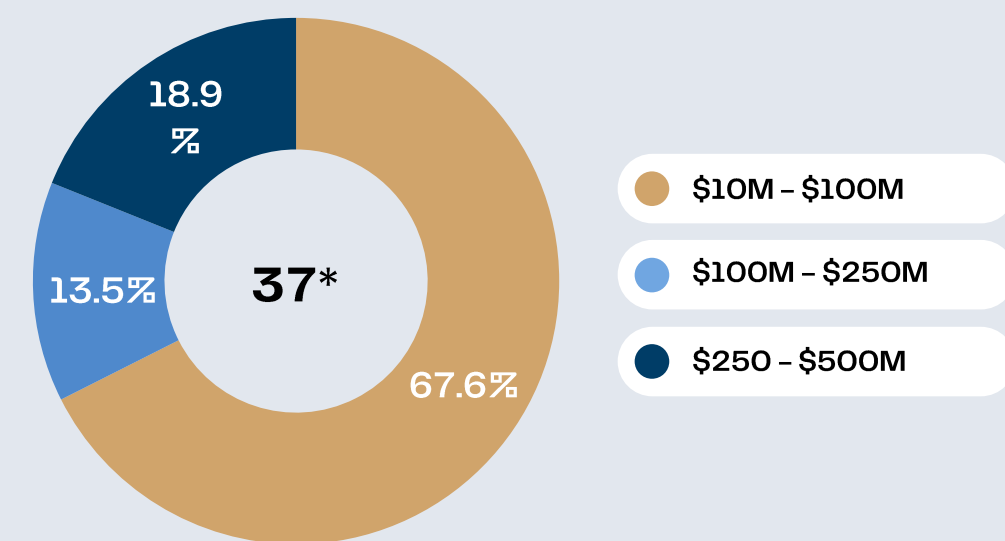
40

Total PE funds closed

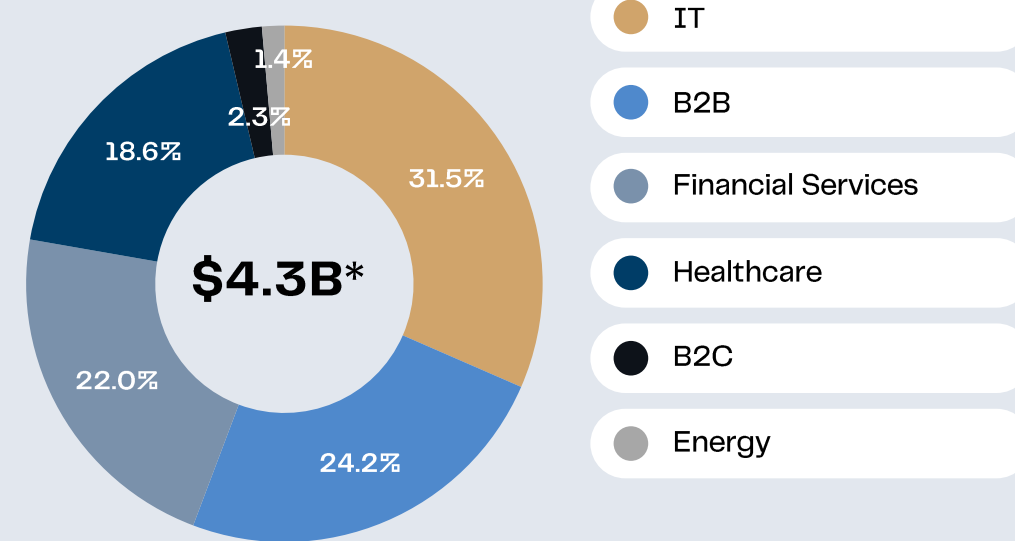
PE MID-MARKET DEAL TRACKER



DEAL COUNTS BY SIZES - NOVEMBER



CAPITAL INVESTED BY INDUSTRY - NOVEMBER



Notable deals in November

CIN7
Buyout/\$500.0M

LANCIUM
Growth/\$500.0M

ATG
AERONEX TECHNOLOGIES GROUP
Buyout/\$375.0M

JobNimbus
Growth/\$330.0M

TOP 10 PE FUNDS (BY SIZE) CLOSED IN NOVEMBER

FUND NAME	FUND SIZE	CLOSE DATE
Frazier Healthcare Growth Buyout Fund XI	\$2.30B	20-Nov-24
AKKR Strategic Capital	\$2.20B	21-Nov-24
Shamrock Capital Growth Fund VI	\$1.25B	05-Nov-24
Trustar Capital CV Fund	\$1.00B	21-Nov-24
Enlightenment Capital Solutions Fund V	\$0.82B	19-Nov-24
Verdane Idun II	\$0.74B	12-Nov-24
Godspeed Capital Fund III	\$0.67B	11-Nov-24
LLOP LMM Acquisition Fund	\$0.57B	21-Nov-24
Rubicon Continuation Fund	\$0.50B	18-Nov-24
Lighthouse India Fund IV	\$0.47B	07-Nov-24

RECENT FIRST-TIME PE FUND MANAGERS WITH TARGET FUND SIZES

FUND NAME	FUND SIZE	OPEN DATE
Invidia Curie Fund I	850.0M	30-Oct-24
Excolere Equity Partners Fund I	\$300.0M - \$400.0M	11-Jul-24
Allied Climate Partners Catalytic Core Fund	-	20-Dec-23
NMC Fund I	\$50.0M	25-Jul-23
Bicycle I	\$500.0M	14-Jun-23

✓ The total disclosed deal volume increased by ~19% month-over-month in November, with deals ranging from \$10 million to \$100 million contributing almost 68%

✓ In November, the IT industry became the top recipient of capital, receiving ~31.5%, up from around 14.5%

*Denotes data for deals with disclosed values

Source: PitchBook Data, Inc. and other publicly available data. Data has not been reviewed by PitchBook analysts.