



PRIVATE EQUITY INSIGHTS DASHBOARD

Mid-Market U.S. Private Equity Data for December 2024

\$872.5B ▼ 2.8% MoM

US-based PE's Dry Powder as of 31-December

In December

187 ▼ 16.9% MoM

Total closed mid-market deals

\$4.8B* ▼ 6.0% MoM

Total closed mid-market deal volume

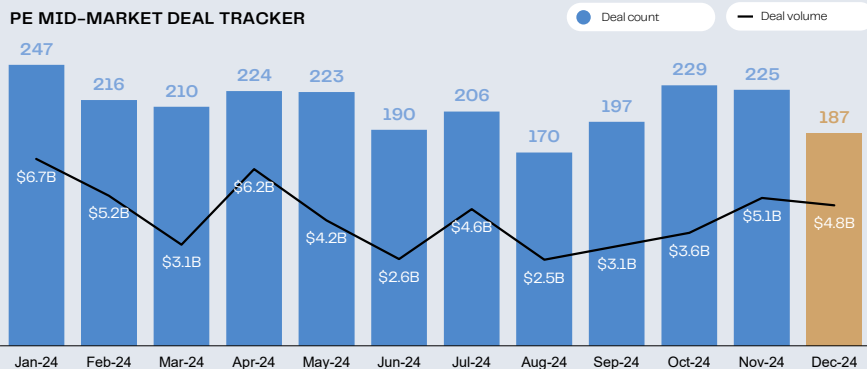
~4.7 months ▲ 17.5% MoM

Average time to close deals

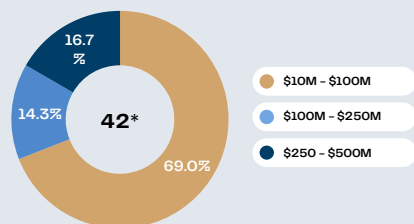
36

Total PE funds closed

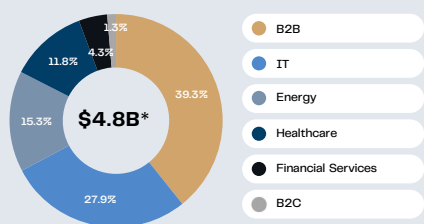
PE MID-MARKET DEAL TRACKER



DEAL COUNTS BY SIZES - DECEMBER



CAPITAL INVESTED BY INDUSTRY - DECEMBER



Notable deals in December



TOP 10 PE FUNDS (BY SIZE) CLOSED IN DECEMBER

FUND NAME	FUND SIZE	CLOSE DATE
Nordic Capital Evolution II	\$2.06B	20-Dec-24
JFL Equity Investors VI	\$1.46B	10-Dec-24
Accel Growth Fund VII	\$1.31B	19-Dec-24
Constellation Wealth Capital Fund I	\$0.84B	16-Dec-24
Shaoxing Shangyu Jinkui Shunying Industrial Development Guidance Fund	\$0.66B	12-Dec-24
Gyrus Capital Continuation Fund	\$0.63B	12-Dec-24
Marunouchi Capital No. 3	\$0.63B	11-Dec-24
Valeas Capital Partners Fund I	\$0.59B	05-Dec-24
PIMCO EMD Alpha Fund	\$0.50B	09-Dec-24
OpenGate Capital Partners III	\$0.44B	11-Dec-24

RECENT FIRST-TIME PE FUND MANAGERS WITH TARGET FUND SIZES

FUND NAME	FUND SIZE	OPEN DATE
Invidia Curie Fund I	850.0M	30-Oct-24
Excolere Equity Partners Fund I	\$300.0M - \$400.0M	11-Jul-24
SAFFA Fund I	\$400.0M	20-Dec-23
Allied Climate Partners Catalytic Core Fund	-	20-Dec-23
NMC Fund I	\$50.0M	25-Jul-23

✓ The total disclosed deal volume decreased by -6% month-over-month in December, with deals ranging from \$10 million to \$100 million contributing almost 70%

✓ In December, the B2B industry became the top recipient of capital, receiving ~40%, up from around 24%

*Denotes data for deals with disclosed values

Source: PitchBook Data, Inc. and other publicly available data. Data has not been reviewed by PitchBook analysts.