



# PRIVATE EQUITY INSIGHTS DASHBOARD

Mid-Market U.S. Private Equity Data for January 2025

**\$579.3B** ▼ 1.9% MoM

US-based PE's Dry Powder as of 31-January

In January

**219** ▲ 17.1% MoM

Total closed mid-market deals

**\$3.6B\*** ▼ 25.0% MoM

Total closed mid-market deal volume

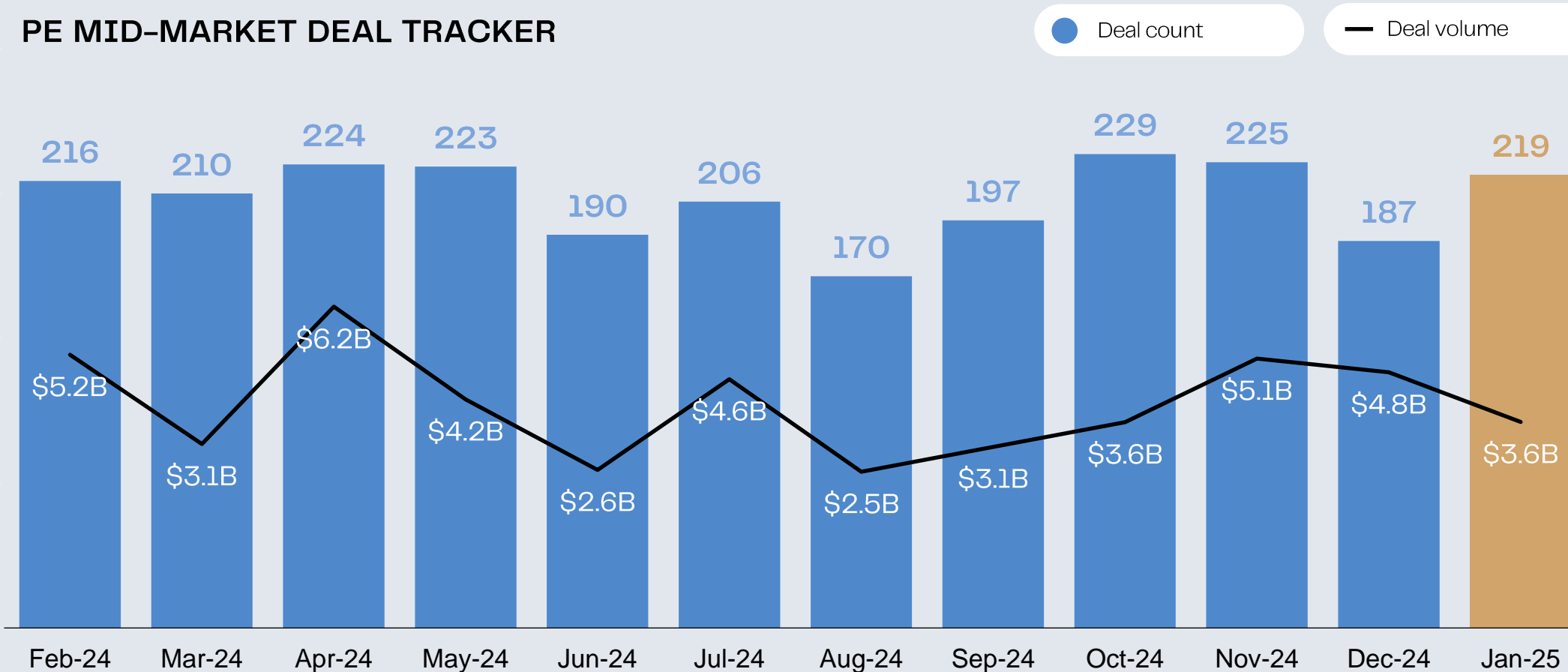
**~2.5 months** ▼ 46.8% MoM

Average time to close deals

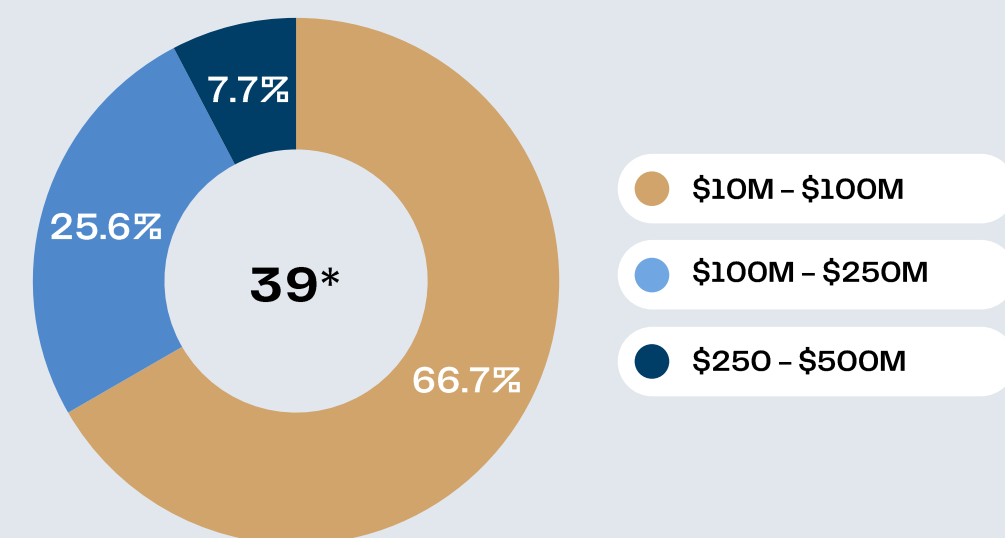
**55**

Total PE funds closed

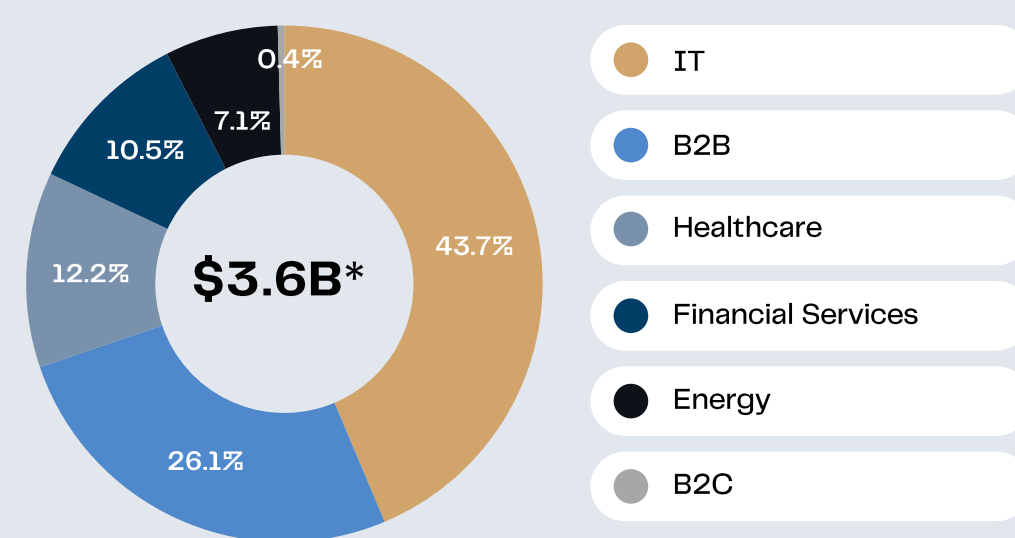
## PE MID-MARKET DEAL TRACKER



## DEAL COUNTS BY SIZES - JANUARY



## CAPITAL INVESTED BY INDUSTRY - JANUARY



## Notable deals in January

**IMPETUS**

Growth/\$350.0M



Growth/\$300.0M

**MASHURA**

Growth/\$300.0M

**CRANE** Composites

Buyout/\$227.0M

## TOP 10 PE FUNDS (BY SIZE) CLOSED IN JANUARY

FUND NAME	FUND SIZE	CLOSE DATE
Insight Partners XIII	\$10.00B	16-Jan-25
FTV VIII	\$3.40B	08-Jan-25
Vistria Fund V	\$3.00B	06-Jan-25
Fifth Avenue Private Equity 18	\$1.43B	22-Jan-25
Frontenac XIII Private Capital	\$0.90B	23-Jan-25
Hildred Equity Partners III	\$0.80B	13-Jan-25
GCM Grosvenor Elevate Fund I	\$0.80B	23-Jan-25
ZMC IV	\$0.75B	22-Jan-25
FTV Ascend I	\$0.65B	08-Jan-25
Telis Co-GP Opportunity Fund	\$0.63B	15-Jan-25

## RECENT FIRST-TIME PE FUND MANAGERS WITH TARGET FUND SIZES

FUND NAME	FUND SIZE	OPEN DATE
Invidia Curie Fund I	850.0M	30-Oct-24
SAFFA Fund I	\$400.0M	20-Dec-23
Allied Climate Partners Catalytic Core Fund	-	20-Dec-23
Excolere Equity Partners Fund I	\$300.0M - \$400.0M	20-Oct-23
NMC Fund I	\$50.0M	25-Jul-23



The total disclosed deal volume decreased by ~25% month-over-month in January, with deals ranging from \$10 million to \$100 million contributing almost 67%



In January, the IT industry became the top recipient of capital, receiving ~44%, up from around 28%

\*Denotes data for deals with disclosed values

Source: PitchBook Data, Inc. and other publicly available data. Data has not been reviewed by PitchBook analysts.