



\$645.9B ▲ 5.38% QoQ

US-based PE's Dry Powder
as of 31-March

In Q1 2026

749 ▼ 17.8% MoM

Total closed mid-market
deals

\$15.2B* ▼ 41.1% MoM

Total closed mid-market
deal volume

~1.6 months ▼ 5.8% MoM

Average time to close
deals

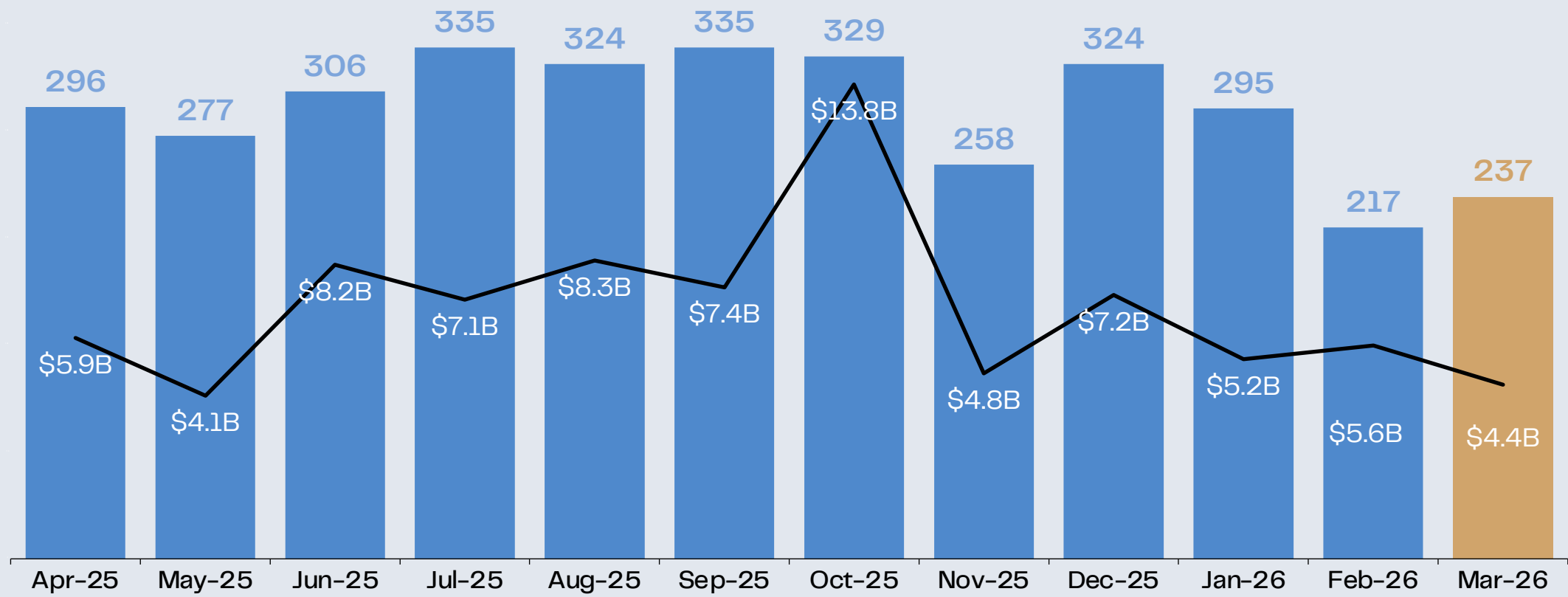
99

Total PE funds
closed

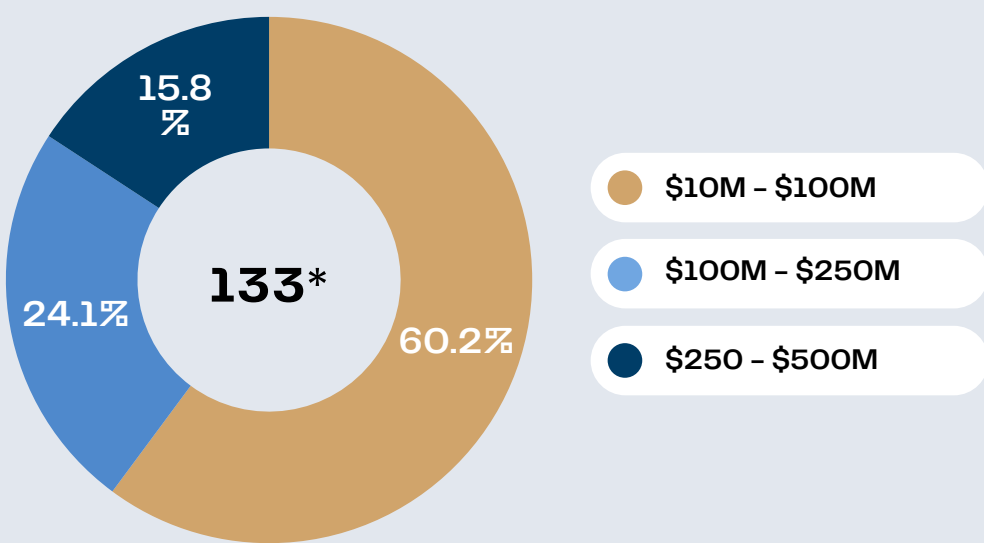
PRIVATE EQUITY INSIGHTS DASHBOARD

Mid-Market U.S. Private Equity Data for Q1 2026

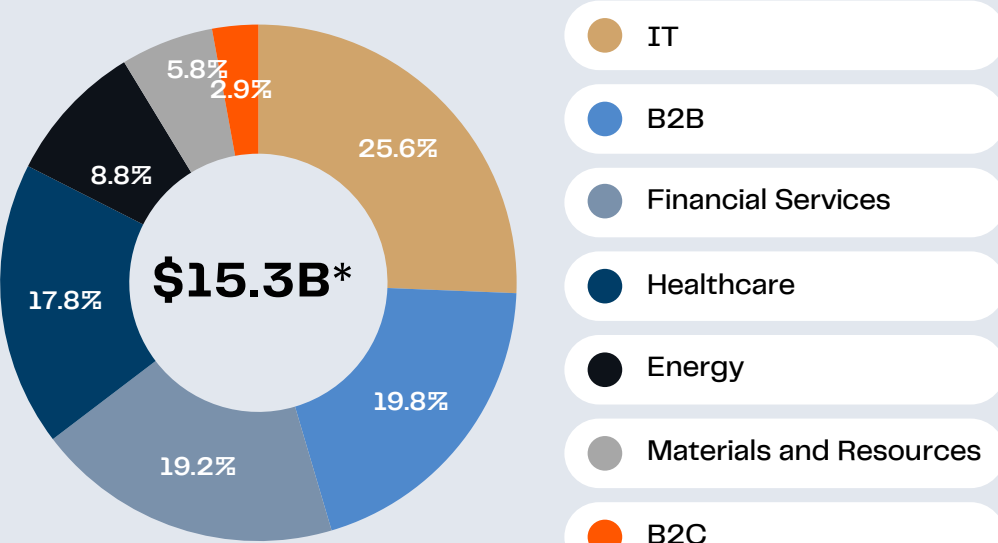
PE MID-MARKET DEAL TRACKER



DEAL COUNTS BY SIZES – Q1 2026



CAPITAL INVESTED BY INDUSTRY – Q1 2026



Notable deals in Q1 2026

vero
Growth/\$500.0M

JACKSON
PIPE/\$500.0M

EVEREST
Growth /\$500.0M

SouthernCarlson*
Buyput/\$480.0M

TOP 10 PE FUNDS (BY SIZE) CLOSED IN Q1 2026

FUND NAME	FUND SIZE	CLOSE DATE
Greenbriar Equity Fund VII	\$5.40B	26-Feb-2025
Lindsay Goldberg VI	\$4.90B	06-Jan-2025
Sage I	\$3.60B	26-Jan-2025
Bregal Sagemount V	\$3.50B	02-Mar-2025
HGGC Fund V	\$3.20B	19-Feb-2025
Warburg Pincus Financial Sector III	\$3.00B	07-Jan-2025
Private Equity Co-Investment Partners IV	\$2.80B	22-Jan-2025
BV Investment Partners Fund XII	\$2.46B	06-Jan-2025
Truelink Capital Fund II	\$2.00B	09-Mar-2025
EMG Ascent Continuation Fund	\$1.50B	25-Mar-2025

RECENT FIRST-TIME PE FUND MANAGERS WITH TARGET FUND SIZES

FUND NAME	FUND SIZE	OPEN DATE
Mitre Peak Capital Fund I	\$200.0M	29-Dec-2025
EVE Partners Fund I	-	21-Oct-2025
Energy Catalyst Fund I	-	14-Aug-2025
Awani Capital Fund	\$500.0M	01-Aug-2025
Eldridge Sports & Entertainment Fund	-	25-Jun-2025



The total disclosed deal volume has decreased month-over-month in November, with deals ranging from \$10 million to \$100 million contributing almost 60%



In Q1 2026, the IT industry was the top recipient of capital, receiving ~26%, up from around 17% in the previous quarter

*Denotes data for deals with disclosed values

Source: PitchBook Data, Inc. and other publicly available data. Data has not been reviewed by PitchBook analysts.